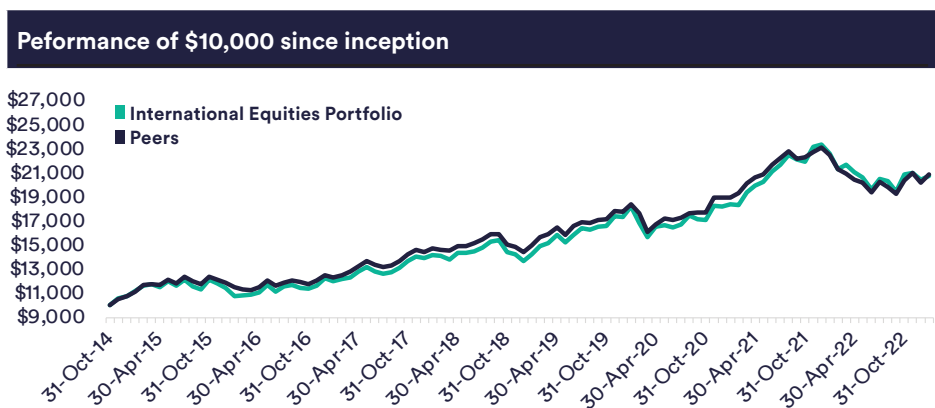


# InvestSMART International Equities Portfolio

## Data as at 31 January 2023

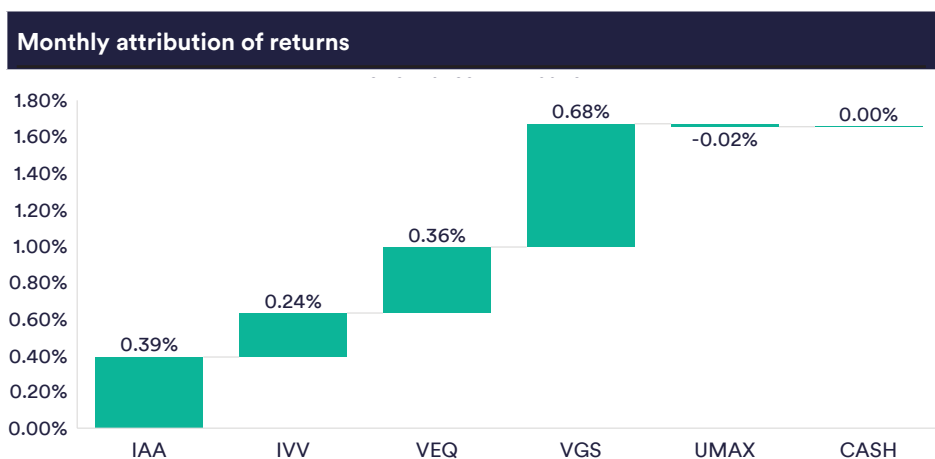
Portfolio inception: 24 October 2014



**Performance vs Peers**

	1 yr	3 yrs p.a	5 yrs p.a	SI p.a
International Equities Portfolio	-8.3%	4.4%	7.9%	9.2%
Peers	-7.3%	4.3%	7.2%	9.3%
Excess to Peers	-1.0%	0.1%	0.7%	-0.1%

InvestSMART International Equities fees are 0.55% Vs Average of 1073 peers 1.42%



### Portfolio mandate

The International Equities Portfolio is designed to let you access global share markets in an easy, low-cost way. The portfolio invests in some of the world's biggest companies across Europe, Asia and the US.

The objective is to invest in a portfolio of 1-10 exchange traded funds (ETFs), to provide broad exposure to international equities, and across different market sectors and/or regions to lower volatility, minimise overall risk, and increase the potential for long term growth.

**\$10,000**  
Minimum initial investment

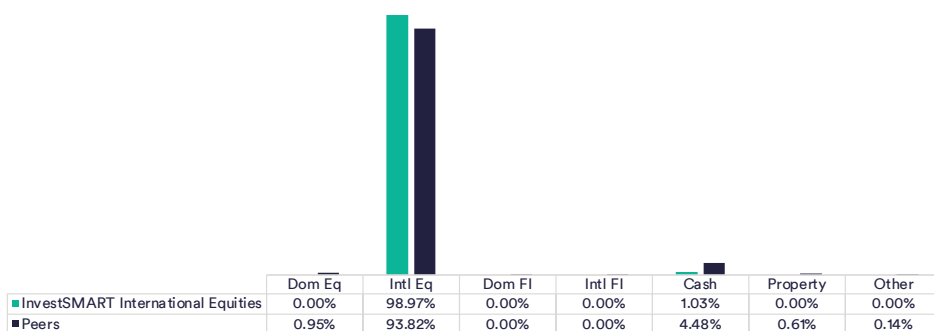
**7+ yrs**  
Suggested investment timeframe

**5 - 15**  
Indicative number of securities

**Risk profile: Very High**  
Expected loss in 4 to 6 years out of every 20 years

**MSCI World (ex-Australia) Total Return Index, unhedged<sup>^</sup>**  
Benchmark

## Asset allocation vs Peers



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Benchmark

### Our Investment Committee



**Alastair Davidson**  
Head of Funds Management



**Effie Zahos**  
Independent Director



**Alan Kohler**  
Editor-in-Chief



**Paul Clitheroe**  
Chairman



**Ron Hodge**  
Managing Director

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